



Ghani Global Group

GHANI GASES LIMITED

Manufacturers of Industrial & Medical Gases



December 26, 2016

The General Manager,
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road,
Karachi

Sub: **DISCLOSURE OF MATERIAL INFORMATION**

Dear Sir,

As required under regulation 5.19.13 of the Listing Regulation and the Securities Act 2015, we are pleased to inform you that the board of directors of Ghani Gases Limited (the "Company") have decided to raise finances in the form of privately placed & secured Sukuk (Islamic Bonds) under section 120 of the Companies Ordinance 1984 to the extent of PKR 1,300,000,000/- (Pak Rupees One Billion Three Hundred Million only) for a period of 06 years (the transaction).

Funds from the Sukuk will be utilized for swapping of multiple existing long-term and short-term lines into a single facility.

For this transaction BankIslami Pakistan Limited will act as Investment Agent. The Company is to enter into and/or execute certain documents with the Investment Agent in respect of the said transaction.

You are requested to disseminate the above decision to the members of TRE certificate holders.

Truly yours

For Ghani Gases Limited

Farzand Ali
Company Secretary

Copy to:

1. The Director, Securities Market Division, SECP, Islamabad
2. The Director, Enforcement Division, SECP, Islamabad

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GGL-I

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GGL-II

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ISO 9001-2008 & ISO 14001-2004 Certified

