



Ghani Global Group

GHANI GASES LIMITED

Manufacturers of Industrial & Medical Gases



February 8, 2017

The General Manager

Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Subject: DISCLOSURE OF MATERIAL INFORMATION

Dear Sir,

As required under regulation 5.19.13 of the Listing Regulation and the Securities Act, 2015, we are pleased to inform you that the Company (Ghani Gases Limited) has received financing in form of privately placed secured Sukuk (Islamic Bonds) under section 120 of the Companies Ordinance 1984 amounting to Rs.1,300,000,000/- (Pak Rupees One Billion Three Hundred Million only) for a period of 06 years.

The Sukuk has been arranged by JS Bank Limited as exclusive advisor to the Issue and BankIslami Pakistan Limited has been acting as Investment Agent.

Funds from the Sukuk is being utilized for swapping of multiple existing long-term and short-term lines. This transaction will also help reduce substantially finance cost of the Company.

You are requested to disseminate the above information to the members of TRE certificate holders of the exchange.

Truly yours

For Ghani Gases Limited

Farzand Ali
Company Secretary

- Copy to:**
1. The Director, Securities Market Division, SECP, Islamabad
 2. The Director, Enforcement, SECP, Islamabad

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ISO 9001-2008 & ISO 14001-2004 Certified