



Ghani Global Group

GHANI GASES LIMITED

Manufacturers of Industrial & Medical Gases



Ref: GGL/PSX/CORP

May 25, 2016

✓ **The General Manager**

Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road,
Karachi

Sub: **NOTICE OF EXTRA-ORDINARY GENERAL MEETING**


Dear Sir,

Please refer to our letter dated May 20, 2016 and find enclosed prior notice of Extra-Ordinary General Meeting (EOGM) of shareholders of Ghani Gases Limited (the Company) to be held on Saturday June 18, 2016 at 10:00 AM at registered office of the Company at 10-N, Model Town Ext., Lahore 54700 before dispatch to the shareholders and advertise in the newspapers.

You are requested to inform the members of TRE certificate holders.

Truly yours

For Ghani Gases Limited


Farzand Ali
Director/ Company Secretary

Ecls: Copy of EOGM notice

Copy to: The Director Enforcement, SECP, Islamabad

Corporate Office:

10-N, Model Town Ext. Lahore – 54700, Pakistan.
UAN: 111-Ghani1, Ph: +92-42-35161424-5
Fax: +92-42-35160393
E-Mail: info@ghanigases.com
Web: www.ghanigases.com

GGL-I

52-Km, Multan Road
Phool Nagar Bypass, Distt. Kasur
Ph: 92-49-4510349-549
E-mail: ggl1@ghanigases.com

GGL-II

A-53, Chemical Area
Eastern Industrial Zone
Port Qasim, Karachi 75020
Ph: 92-21-34740540
E-mail: ggl2@ghanigases.com

GHANI GASES LIMITED

NOTICE OF EXTRA-ORDINARY GENERAL MEETING

Notice is hereby given that an Extra-Ordinary General Meeting of the shareholders of Ghani Gases Limited (the Company) will be held on Saturday June 18, 2016 at 10:00 AM at registered office of the Company at 10-N, Model Town Ext., Lahore 54700 to transact the following special business:

1. To pass, with or without modification(s), the following resolutions:

Resolved that consent of the shareholders of Ghani Gases Limited (the "Company") be and is hereby accorded to utilize the funds of PKR 1,010 million raised by the Company through the issue of 68% right shares at price of PKR 20 per share (which includes a premium of PKR 10 per share) to meet the capital requirement of its subsidiary, M/s Ghani Chemical Industries (Private) Limited may partially be used for the proposed expansion plan at existing facility of the Company at Port Qasim, Karachi to the extent of PKR 510 million and balance PKR 500 million may be utilized for setting up of a Calcium Carbide manufacturing plant by the Company's subsidiary, Ghani Chemical Industries (Pvt) Limited.

Resolved further that Chief Executive Office or Company Secretary of the Company be and are hereby authorized and empowered to utilize the funds raised by right shares as per this resolution and take or cause to be taken all actions as may be necessary or incidental for the implementation and giving full force to the above resolution.

By order of the Board of Directors

Place: Lahore
Dated: May 27, 2016

FARZAND ALI
Director & Company Secretary

NOTES:

1. The Share Transfer Books of the Company will remain closed from Saturday June 11, 2016 to Friday June 17, 2016 (both days inclusive). Transfer received in order at the office of the share registrar of the Company M/s THK Associates (Pvt.) Limited, 2nd Floor, State Life Building NO. 3, Dr. Ziauddin Ahmed Road, Karachi UAN: 021-111 000 322 Fax: 021-3565595 at the close of business on Friday June 10, 2016 will be in time for the purpose of attending the meeting.
2. A member entitled to attend and vote at this meeting may appoint another person as a proxy to attend and vote on his/her behalf. In case of corporate entity, the Board of Directors' resolution / power of attorney with specimen signature of the nominee shall be produced at the time of the meeting.
3. Proxies in order to be effective must be received at the Registered Office of the Company, along with the attested copies of National Identity Card (NIC) or Passport, not less than 48 hours before the meeting and must be duly stamped, signed and witnessed by two persons.



