

Head Office:

CDC House, 99-B, Block 'B'
S.M.C.H.S. Main Shakra-e-Faisal
Karachi - 74400, Pakistan.
Tel: 111-111-500
Fax: (92-21) 34326036
URL: www.cdcpakistan.com
Email: info@cdcpak.com



CDC/LCR/AK/043/2017
March 15, 2017

Mr. Farzand Ali
Company Secretary
Ghani Gasses Limited
10-N, Model Town Ext.
Lahore - 54700

Dear Sir,

NOTICE OF DECLARATION OF CDS ELIGIBLE SECURITY

We refer to your application under Regulation 5.1.8 of the Central Depository Company of Pakistan Limited Regulations ("**the Regulations**") for declaration of Privately Placed **Sukuk Certificates of Ghani Gasses Limited** as CDS Eligible Securities and are pleased to inform you that CDC has, under Regulation 5.1.9 of the Regulations, accepted the application and a formal notice under Regulation 5.1.1 of the Regulations is enclosed.

As a requirement of the Regulations, we need to enter into an agreement with your company pertaining to aforesaid declaration, which along with other relevant documents are being sent to you under a separate cover.

In the meantime, you are requested to advise the relevant officials of your company to make necessary arrangements for the smooth induction of aforesaid certificates into the CDS.

Yours sincerely,

Badiuddin Akber
Chief Compliance & Risk Officer

Encl. As above

Copy to: - Executive Director (PRDD-SMD)
 Securities and Exchange Commission of Pakistan

 - Director/HOD (PRPD-SMD)
 Securities and Exchange Commission of Pakistan

**CENTRAL DEPOSITORY COMPANY
OF PAKISTAN LIMITED**

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NOTICE OF DECLARATION OF CDS ELIGIBILITY

Notice is hereby given that the Central Depository Company of Pakistan Limited has declared that Privately Placed **Sukuk Certificates of Ghani Gasses Limited** shall be Eligible Securities for the purposes of its Central Depository System ("CDS"), with effect from **Tuesday, March 21, 2017**.

Karachi Dated: Wednesday, March 15, 2017

Badiuddin Akber
Chief Compliance & Risk Officer