

No. GCIL/Corp/DEM/PSX

April 21, 2025

The General Manager

Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road - **Karachi.**

Subject: **FURTHER CREDIT OF SHARES**

Dear Sir,

We are pleased to inform you that Central Depository Company of Pakistan Limited (CDC) has confirmed the credit of 70,263,960 ordinary shares of Ghani Chemical Industries Limited/the Company (in compliance with the Demerger/Merger Scheme approved by the Honorable Lahore High Court, Lahore vide its order dated 20-02-2025), detail as under:

Date of Credit	Name of Shareholder	No. of Shares
17-04-2025	Ghani ChemWorld Limited (GCWL)	70,000,000
18-04-2025	Shareholders of merged entity i.e. Ghani Products (Private) Limited (GPL)	263,960

After above, revised paid up capital of the Company is =570,451,931= ordinary shares of Rs. 10/- each.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Thanking you

Ghani Chemical Industries Limited



FARZAND ALI

Company Secretary

Encls: Copies of CDC letters dated April 18, 2025 & April 21, 2025.

CC: The Executive Director, Supervision Department, SECP, Islamabad.

**CENTRAL DEPOSITORY COMPANY
OF PAKISTAN LIMITED**

Head Office:

CDC House, 99-B, Block 'B'
S.M.C.H.S., Main Shahra-e-Faisal
Karachi - 74400, Pakistan.
Tel : (92-21) 111-111-500
URL: www.cdcpakistan.com
Email: info@cdcpak.com



April 18, 2025

CA/OPS-DE-MERG-25/007

Mr. Farzand Ali
Company Secretary
Ghani Chemical Industries Limited
10-N, Model Town Ext.,
Lahore.

Dear Sir

Issuance of Shares by Ghani Chemical Industries Limited in lieu of De-Merger

This is with reference to your confirmation letter dated April 16, 2025 along with auditor's certificate regarding subject stated above. We are pleased to inform you that **70,000,000** securities of **Ghani Chemical Industries Limited** have been credited into respective accounts in the Central Depository System at end of day of **April 17, 2025** as per Scheme of Arrangement.

According to our records, the paid-up capital of your company is now **570,187,971** securities. You are requested to please check and urgently inform us in case of any discrepancy.

Should you require any further explanation, please do not hesitate to contact us.

Regards,

Shoaib Aziz
Deputy Manager Operations &
Customer Support Services

Muhammad Haris
Manager Operations &
Customer Support Services

Cc. Mr. Saleem Iqbal Khawaja
Chief Executive Officer
Corplink (Pvt) Limited
Wings Arcadel-K,
Commercial, Model Town,
Lahore.

Mr. Wasim Sattar
Senior Manager, Listing Department
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi.

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OF PAKISTAN LIMITED**

Head Office:

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April 21, 2025

CA/OPS-DE-MERG-25/008

Mr. Farzand Ali
Company Secretary
Ghani Chemical Industries Limited
10-N, Model Town Ext.,
Lahore.

Dear Sir

Issuance of Shares by Ghani Chemical Industries Limited

This is with reference to your confirmation letter dated April 16, 2025 along with auditor's certificate regarding subject stated above. We are pleased to inform you that **263,960** securities of **Ghani Chemical Industries Limited** have been credited into respective accounts in the Central Depository System at end of day of **April 18, 2025** as per Scheme of Arrangement.

According to our records, the paid-up capital of your company is now **570,451,931** securities. You are requested to please check and urgently inform us in case of any discrepancy.

Should you require any further explanation, please do not hesitate to contact us.

Regards,

Shoaib Aziz
Deputy Manager Operations &
Customer Support Services

Muhammad Haris
Manager Operations &
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