

No. GCIL/Corp/PSX-GCW-OP

March 27, 2025

**The General Manager**

Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi – 74000

**Subject: DEMERGER/MERGER SCHEME  
OPENING SHARE PRICE OF GHANI CHEMWORLD LIMITED**

Dear Sir,

Further to our letter No. GCIL/Corp/PSX-IM, dated March 25, 2025 regarding submission of "Information Memorandum" of Ghani ChemWorld Limited (GCWL) for listing at PSX, we are pleased to convey the following information:

As per Article-6 (ix) of the Scheme and Clause 9 of Article-7 of Addendum to the Scheme approved by the Honorable Lahore High Court, Lahore the opening share price of GCWL will be the face / par value of the Ordinary Share i.e. Rs. 10.00 per Ordinary Share.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Thanking you

**For Ghani Chemical Industries Limited**

**FARZAND ALI**

Company Secretary

- CC: 1. Central Depository Company of Pakistan Limited, Karachi  
2. National Clearing Company of Pakistan Limited, Karachi  
3. The Executive Director, Supervision Department, SECP, Islamabad

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